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Tsaker Chemical Group Limited
彩客化學集團有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1986)

POSITIVE PROFIT ALERT

This announcement is made by Tsaker Chemical Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant increase in the net profit attributable to the Shareholders for the six months ended 30 June 2018 (the “**Interim Period**”) of not less than RMB46 million, which would represent an increase of not less than 80% as compared with that of the same period in 2017.

Such increase was mainly attributable to the increase in the volume and average sales price of the Group’s dye intermediates and the maintenance of the relatively high gross profit margin of such sector.

As the Company is still in the process of finalising the interim results of the Group for the Interim Period, the information contained in this announcement is only based on the Board’s preliminary assessment of the consolidated management accounts of the Group for the Interim Period, which have not been audited or reviewed by the Company’s auditors. Therefore, the actual results of the Group for the Interim Period may differ from the information contained in this announcement. The Shareholders and potential investors should refer to the Group’s interim results announcement, which is expected to be published before the end of August 2018, for detailed financial information and performance of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tsaker Chemical Group Limited
Ge Yi
Chairman

Beijing, the PRC, 26 July 2018

As at the date of this announcement, the Board comprises Mr. Ge Yi and Mr. Bai Kun as executive Directors, Mr. Xiao Yongzheng and Mr. Fontaine Alain Vincent as non-executive Directors and Mr. Ho Kenneth Kai Chung, Mr. Zhu Lin and Mr. Yu Miao as independent non-executive Directors.

* *For identification purpose only*